

DESIGNATION OF BENEFICIARY FORM

Member Information (please print)			
Social Insurance Number	Last Name	First Name and Initial	
Mailing Address	City	Prov	Postal Code
			Email
Birth day/month/year	Primary Phone Number		Alternate Phone Number
<p>I hereby revoke all previous designations and appointments of beneficiaries and name the following to receive any amount payable from the Saskatchewan Pension Plan in the event of my death.</p>			

(See reverse for additional information and examples. For more than one beneficiary, select divided equally or their portion totaling 100%)

Beneficiary 1 Name:			
Mailing Address	Social Insurance No.	Birth day/month/year	
Phone Number	Email Address		Relationship
Other (please specify)			Divided equally or portion: _____

Beneficiary 2 Name:			
Mailing Address	Social Insurance No.	Birth day/month/year	
Phone Number	Email Address		Relationship
Other (please specify)			divided equally or portion: _____

Beneficiary 3 Name:			
Mailing Address	Social Insurance No.	Birth day/month/year	
Phone Number	Email Address		Relationship
Other (please specify)			divided equally or portion: _____

Please complete an additional "Designation of Beneficiary" form for additional beneficiaries.

If you have no surviving beneficiary, any benefit payable will be made to your Estate. When more than one beneficiary is named, the share of a deceased beneficiary will be paid to the survivor(s) unless otherwise indicated (pro-rated based on their entitlement). For all beneficiaries, including your spouse, death benefits received as cash become taxable income to them in the year received. The beneficiary(ies) or Estate will receive a T4A to file with his or her income tax return.

Member's Signature

Dated

FOR OFFICE USE ONLY	
ENTERED BY	DATE

Saskatchewan Pension Plan (SPP)

Designation of Beneficiary Information Sheet

Intention

Before naming a beneficiary, ensure that your beneficiary designation(s), together with your will, carry out your intent for the distribution of your survivor's benefits.

Minors

In general, provincial legislation does not allow payment of benefits directly to minors (under 18 years of age). If you name a minor as a beneficiary, you should make any arrangements that are necessary (such as the appointment of a trustee) to ensure that the benefits are paid according to your intention. If a trustee is appointed, that trustee remains in place even when the beneficiary is of legal age. The trustee remains in place until the member removes the trustee information by updating their designation.

Responsibility

It is your responsibility to ensure that the designations are up to date and reflect your intentions at all times. Changes in your marital or family status may indicate a need to update your beneficiary(ies). Beneficiary forms are available at SaskPension.com or by calling SPP.

Samples of Beneficiary Designations

Notes:

- Always indicate the full name of the beneficiary.
- Print the beneficiary's name and address to ensure legibility.
- If you name more than one beneficiary, ensure to state if the benefit should be divided equally or specify portions (must total 100%).
- If naming your Estate, ensure to provide a contact person or law firm/executor name and information.
- If one of the beneficiaries predeceases me, their share shall be divided equally amongst the surviving beneficiaries (pro-rated based on their entitlement).
- For all beneficiaries, including your spouse, death benefits received as cash become taxable income to them in the year received. The beneficiary(ies) or Estate will receive a T4A to file with his or her income tax return.

Samples:

Where one beneficiary is named:

Mary Jane Smith 123 445 789 12 May 1950
543 Any Avenue Spouse
Any Town, Province X0X 0X0 (306) 333-3333 divided equally or portion: 100%
Other (please specify):

Where an alternate beneficiary is named:

Mary Jane Smith, if living 123 445 789 12 May 1950
543 Any Avenue Spouse
Any Town, Province X0X 0X0 (306) 333-3333 divided equally or portion: 100%
Other (please specify): Otherwise to Scott John Smith, my son (*complete Beneficiary 2 section with Scott's information*)

Where more than one beneficiary is named select divided equally or specify portions (must total 100%):

Jennifer Jayne Jones 789 456 123 1 June 1974
111 Any Place Daughter
Any Town, Province X0X 0X0 (306) 333-3333 divided equally or portion: 25%
Mary Jane Smith 456 789 123 30 Dec 1980
123 Any Place Daughter
Any Town, Province X0X 0X0 (306) 333-3333 divided equally or portion: 25%
Ryan Robert Reddling 123 456 789 30 May 1977
999 Any Street Son
Any Town, Province X0X 0X0 (306) 333-3333 divided equally or portion: 50%
Other (please specify):

Where a trustee is named for a minor child:

Scott John Smith. 456 789 123 15 Feb 1990
543 Any Crescent Son
Any Town, Province X0X 0X0 (306) 777-7777 divided equally or portion: 100%
Other (please specify): Mary Jane Smith, in Trust for, Scott John Smith. *

*Beneficiary is Scott John Smith

Where the Estate is named:

Estate N/A
123 Any Avenue (contact address) N/A
Any Town, Province X0X 0X0 (contact address, phone number) divided equally or portion: 100%
Other (please specify): Contact person or name of law firm/executor

CALL TOLL FREE 1.800.667.7153

608 Main Street, PO Box 5555, Kindersley SK S0L 1S0, Canada
SaskPension.com

LOCAL 1.306.463.5410
FAX 1.306.463.3500
EMAIL info@saskpension.com